

Order Form - how to order



By fax...
If you wish to pay by credit card or BACS, or if you require an invoice, fax the completed order form on: 00 44 (0)1483 727928
By email...orders@cityandfinancial.com
By Internet...www.cityandfinancial.com



By post...
Send the completed order form, along with your payment to:
City & Financial Publishing
8 Westminster Court
Hiple Street, Old Woking
Surrey GU22 9LG, United Kingdom

Contact Details (IN BLOCK CAPITALS PLEASE)

If any details are incorrect, please insert correct details below.

Mr/Mrs/Ms:	Full Name:
Job Title:	
Company Name:	
Address:	
Postcode:	Email:
Tel:	Fax:

***Visit our website to view our full range of titles**

City & Financial Titles

	ISBN	Price	Qty	Total
U.S. Securities Laws and Foreign Private Issuers	978 1905 121 144	£95		
A Practitioner's Guide to the AIM Rules	978 1905 121 021	£75		
A Practitioner's Guide to the FSA Listing Regime	978 1905 121 106	£85		
A Practitioner's Guide to the City Code on Takeovers and Mergers	978 1905 121 113	£89		
A Practitioner's Guide to Takeovers and Mergers in the EU	978 1905 121 069	£130		
A Practitioner's Guide to inside Information	978 1905 121 052	£85		
Practical Company Law and Corporate Transactions	978 1 898830 733	£85		

Total Amount Due £

Buy any combination of 5 titles* and receive the lowest priced free of charge.

Postage and Packaging Information

The following amounts should be added up to a maximum of £50

UK:	£5 per copy	Postage & Packing £	<input style="width: 50px;" type="text"/>
Europe:	£8 per copy	Total Amount Due £	<input style="width: 50px;" type="text"/>
Rest of world:	£10 per copy		

Payment Details (Please tick your preferred method of payment)

Cheque payable to City & Financial

BACS A/C No:23026324, Sort Code: 56-00-23

Invoice please tick if you require an invoice (order will not be despatched until receipt of payment.)



Card Number:

Issue Date: Expiry Date:

If your company would like to place an order for 10 copies or more you will receive a discount of 20%.

Money back guarantee: we do not provide books on approval but we do offer a money back guarantee if the book(s) are returned within 30 days in a saleable condition.

Delivery times: if the book(s) have been published and payment received your order will be despatched within 3 days (UK only).

City & Financial Ltd is one of the UK's leading conference organisers and publishers, running 60 high-level events a year covering financial, legal and regulatory topics. We would like to keep you up-to-date with our products and services, but please tick the box if you do not wish to receive further details.



00 44 (0)1483 720707



City & Financial Publishing

U.S. Securities Laws and Foreign Private Issuers

2007 Edition

Consultant Editor, Brian Lane, Gibson Dunn & Crutcher LLP

The attitude of foreign private issuers to the U.S. Securities and Exchange Commission can be characterised as one of apprehension.

Sarbanes-Oxley - a sweeping piece of legislation that aimed to combat corporate and accounting fraud - is generally recognised as placing heavy burdens on U.S. and foreign companies and dramatically increasing the cost of an SEC Registration. Section 404, which requires company management to assess and publicly report on the effectiveness of a company's internal controls, has attracted particular criticism.

Concerns about Sarbanes and the prospect of U.S. lawsuits have combined to reduce the number of new foreign listings in the U.S. and to increase the pool of foreign companies seeking to de-list. However, even if they wish to de-register rather than bear the compliance costs, very few foreign issuers could do so even under the SEC's recently revised de-registration procedures.

Notwithstanding these concerns, the U.S. capital markets are the most liquid in the world and many foreign private issuers continue to look to the U.S. market to raise capital.

Contributing Authors

- Alan Bannister, *Gibson Dunn & Crutcher LLP*
- Richard Baumann, *Dorsey & Whitney LLP*
- Cathy Dixon, *Weil Gotshal & Manges LLP*
- Paul Dudek, *Securities and Exchange Commission*
- Tom Joyce, *Dorsey & Whitney LLP*
- Kevin Kelley, *Gibson Dunn & Crutcher LLP*
- Peter Tisne, *Emmett Marvin and Martin LLP*
- Tom Vita, *Norton Rose*
- Christopher Walton, *Clifford Chance LLP*

order online: www.cityandfinancial.com/secfpibk



City & Financial Publishing

U.S. Securities Laws and Foreign Private Issuers

2007 Edition

Consultant Editor, Brian Lane, Gibson Dunn & Crutcher LLP

“...for the vast majority of capital markets participants, and especially for foreign companies that are listed or considering a listing in the United States, the Securities and Exchange Commission should be viewed as an even-handed and efficient regulator rather than a heavy-handed obstructing tormentor.”

*Paul M. Dudek, Chief, Division of Corporation Finance,
United States Securities and Exchange Commission*

Contents

Preface

Brian Lane, Gibson Dunn & Crutcher LLP

Chapter 1

The SEC and Foreign Private Issuers

Paul Dudek, Securities and Exchange Commission

Chapter 2

SEC Registered Offerings and the Recent Securities Offering Reforms

Alan Bannister, Gibson Dunn & Crutcher LLP

Chapter 3

Common Exempt Offerings

Cathy Dixon, Weil Gotshal & Manges LLP

Chapter 4

Rights Offerings, Spin Offs and Other Corporate Transactions for Foreign Private Issuers

Christopher Walton, Clifford Chance LLP

Chapter 5

An Overview of Depositary Receipts

Peter Tisne, Emmett Marvin and Martin LLP

Chapter 6

Reporting Requirements for Foreign Private Issuers

Tom Vita, Norton Rose

Chapter 7

The Sarbanes - Oxley Act and Foreign Private Issuers

Kevin Kelley, Gibson Dunn & Crutcher LLP

Chapter 8

De-Registration and De-Listing: Leaving the U.S. Public Securities Markets

Richard Baumann, Dorsey & Whitney LLP

Chapter 9

Brokers' Research in the Context of a Proposed Offering

Tom Joyce, Dorsey & Whitney LLP

This book has been written to dispel myths surrounding SEC regulation and to provide useful explanations about what a foreign issuer needs to know about making offers in the U.S. Drawing on a panel of expert authors, the chapters address the key areas of U.S. regulation, in a reader-friendly style.

In response to criticism about the regulatory burden, the SEC has come up with a set of rule changes to make offerings easier for all issuers. Foreign private issuers will be able to take advantage of gun-jumping rules and the modernisation of the shelf offering rules. Moreover, foreign private issuers that are Well Known Seasoned Investors (WKSIs) will be able to conduct rights offerings much more efficiently via automatic shelf registration.

Who needs this book?

- Securities Professionals
- Finance Directors
- Compliance Officers
- In-house Lawyers
- Lawyers in Private Practice
- Accountants
- All practitioners who seek an understanding of the SEC corporate finance regime and how it affects them

Why buy this book

- Practical commentary and interpretation on the key U.S. regulations affecting foreign private issuers
- Analysis of recent changes proposed by the SEC
- Written by leading practitioners active in the U.S. capital markets

About the Consultant Editor

Brian Lane, a partner with Gibson, Dunn & Crutcher, is a corporate securities lawyer with extensive expertise in a wide range of SEC issues. He counsels companies on the most sophisticated corporate governance and regulatory issues under the federal securities laws. He is a nationally recognised expert in his field as an author, media commentator, and conference speaker.

He ended a 16 year career with the Securities and Exchange Commission as the Director of the Division of Corporation Finance.

order online: www.cityandfinancial.com/secfpibk